



**ISDA REVOLVING LOAN FUND  
BUSINESS & NONPROFIT APPLICATION FORM**

**APPLICATION DATE:**

**BUSINESS / NONPROFIT NAME:**

**EMPLOYER ID# (EIN)**

**DUNS#:**

Don't have a DUNS#?  
Visit: [fedgov.dnb.com](http://fedgov.dnb.com)

**LOAN AMOUNT  
REQUESTED:**

**LOAN TERM  
REQUESTED:**

months

**# JOBS TO BE  
CREATED/SAVED:**

**TYPE OF BUSINESS:**  
(select from list or type your own)

**IS LOCATION RENTED OR OWNED?**

**PRIMARY ADDRESS | CITY | STATE | ZIP**

**HOW LONG HAVE YOU BEEN IN  
BUSINESS AT THIS ADDRESS?**

**TYPE OF BUSINESS: SOLE PROPRIETORSHIP \_\_\_\_\_ LLC \_\_\_\_\_ CORPORATION \_\_\_\_\_ 501(c)3 \_\_\_\_\_**

**MANAGER'S NAME:**

**MANAGER'S ADDRESSES:**

**ADDITIONAL  
MANAGER'S NAME:  
(IF APPLICABLE)**

**ADDITIONAL  
MANAGER'S ADDRESS:  
(IF APPLICABLE)**

**DESCRIPTION OF BUSINESS ACTIVITY:**

**PURPOSE OF LOAN:**

**COLLATERAL TO BE OFFERED:**

**HOW WILL YOUR BUSINESS BE ENHANCED BY THIS LOAN & HOW WILL THE AJO COMMUNITY BENEFIT FROM THOSE ENHANCEMENTS (# employees supported, new jobs created?)**

**HAVE YOU APPLIED FOR A LOAN FROM OTHER SOURCES? WITH WHAT RESULT? IF NOT, WHY NOT?**

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**PLEASE PROVIDE THE FOLLOWING DOCUMENTS**

THIS COMPLETED APP FORM AND ALL APPLICABLE ATTACHMENTS

12 MONTHS CASH FLOW PROJECTION demonstrating ability to repay

BUSINESS PLAN demonstrating ability to repay

**ORGANIZATIONAL INFORMATION (if applicable)**

A copy of your state acknowledgement of (certified) articles on incorporation.

A copy of your Bylaws

A copy of your 501(c)3 IRS Notification

**If this is an existing business, provide copies of:**

**Note: additional information may be requested**

BUSINESS FEDERAL TAX RETURNS FOR PAST TWO YEARS

PROFIT AND LOSS STATEMENT

BALANCE SHEET

COMMITMENTS FROM PRIVATE LENDERS

3 MONTHS BANK STATEMENTS

**If collateral will be offered, documentation must be available to demonstrate ownership. (If there are more items, please attach additional sheets.)**

Item: \_\_\_\_\_ Serial #: \_\_\_\_\_

Item: \_\_\_\_\_ Serial #: \_\_\_\_\_

Signature of Applicant(s): \_\_\_\_\_ Date: \_\_\_\_\_ Email: \_\_\_\_\_

Signature of Applicant(s): \_\_\_\_\_ Date: \_\_\_\_\_ Email: \_\_\_\_\_

**Attach additional pages as necessary**